Opinion Poll on trends of trust in Tunisian society

Eighth Wave: July 2013
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Survey Presentation

Context and Objectives

- A team of the Applied Social Sciences Forum have achieved an opinion poll entitled « Baromter of Confidence in the Tunisian Society »
- This survey aims to measure the dimensions of the political confidence in the Tunisian society
- Completion period: July 2013
- A sample of 1100 citizens represent the Republic of Tunisia, population aged over 18 years old
- This survey was completed by phone with respondents via a network composed of 3 investigation agents
- It has adopted the « Quota » method according to several variable (Gender, Age, Education Level) based on the side
Results of the eighth wave
confidence

- Level of confidence in the future
- Level of confidence regarding the creation of jobs
✓ confidence

- Level of confidence regarding the restoration of security and social stability
- The level of confidence regarding improving the power of purchasing
Political society

- Confidence in the President of the ANC
  - Strong: 13%
  - Medium: 33%
  - Low: 54%

- Confidence in the head of government
  - Strong: 29%
  - Medium: 29%
  - Low: 42%
Political society

- Confidence in the President of the Republic

- Low: 65%
- Medium: 25%
- Strong: 10%
Civil Society

- Confidence in the General Union of Tunisian Labor
  - Low: 41%
  - Medium: 33%
  - Strong: 26%

- Confidence in the role of associations
  - Low: 26%
  - Medium: 46%
  - Strong: 28%
Institutions

- Confidence in the police

- Confidence in the army
Institutions

- Confidence in the municipal services
- Confidence in the Governors

- Strong: 15%
- Medium: 33%
- Low: 52%

- Strong: 54%
- Medium: 36%
- Low: 10%
Institutions

- Confidence in the media
  - Strong: 27%
  - Medium: 44%
  - Low: 29%

- Confidence in the independence of justice
  - Strong: 21%
  - Medium: 40%
  - Low: 40%
Elections

- Have you voted in the last election?

- Yes: 64%
- No: 36%
Elections

For whom you have voted?

- No answer: 50.10%
- Nahdha: 32.50%
- CPR: 4.90%
- FDTL: 3.80%
- Aridha: 2.40%
- POCT: 1.20%
- PDP: 1.10%
- Mobadara: 1%
Elections

For whom will you vote if the elections would be repeated?

- No answer: 72.20%
- Nahdha: 12.50%
- Nidaa Tounes: 10.50%
- Front Populaire: 1.40%
- FDTL: 1.00%
- Aridha: 0.70%
Elections

- Are you for or against the law of the immunization of the revolution?
Who would you choose to be president in the first round?

<table>
<thead>
<tr>
<th>Candidate</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hachmi Hamdi</td>
<td>3.10%</td>
</tr>
<tr>
<td>Mostpha Ben Jaafar</td>
<td>5.30%</td>
</tr>
<tr>
<td>Ahmed Néjib Chebi</td>
<td>5.50%</td>
</tr>
<tr>
<td>Moncef Marzouki</td>
<td>6.90%</td>
</tr>
<tr>
<td>Hamma Hammami</td>
<td>8.70%</td>
</tr>
<tr>
<td>Rachid Ammar</td>
<td>22.60%</td>
</tr>
<tr>
<td>Hammadi Jebali</td>
<td>23.70%</td>
</tr>
<tr>
<td>Béji Caïed Sebsi</td>
<td>24.20%</td>
</tr>
</tbody>
</table>
Elections

- Who would you choose to be president in the second round with the following duels?
The situation in Egypt

Do you consider what is happening in Egypt as a military coup or democratic change?

- Military coup: 66.10%
- Democratic change: 33.90%
The situation in Egypt

Do you think that is possible to happen in Tunisia?

- Yes: 43.10%
- No: 56.90%
Media

What is your favorite television channel?

- Tounisia: 33.40%
- Watanya: 16.60%
- Hannibal: 14.80%
- I do not watch: 13.10%
- Nesma: 11.40%
- JSC: 2.60%
- Zaytouna: 1.10%
Media

What is your favorite radio station?

- Mosaique FM: 26.50%
- I do not listen to radio: 26%
- Radio Nationale: 7.10%
- Zaytouna: 7%
- Jawhra FM: 6.50%
- Radio Sfax: 5.10%
- Shems FM: 3.90%
- Radio Jeunes: 2.80%
Media

What is your favorite newspaper?

- I do not read: 53.30%
- Al'Shourouk: 24.50%
- Al'Sarih: 5.50%
- Al'Sarih: 4%
- La Presse: 3.70%
- Al'Bayan: 1.50%
- Al'Anwar: 1%
Results of the comparison between the eight waves

- Confidence in the future

<table>
<thead>
<tr>
<th>Wave</th>
<th>Low</th>
<th>Medium</th>
<th>Strong</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eighth Wave: July 2013</td>
<td>31%</td>
<td>36%</td>
<td>33%</td>
</tr>
<tr>
<td>Seventh Wave: April 2013</td>
<td>25%</td>
<td>39%</td>
<td>36%</td>
</tr>
<tr>
<td>Sixth Wave: December 2012</td>
<td>26%</td>
<td>42%</td>
<td>32%</td>
</tr>
<tr>
<td>Fifth Wave: August 2012</td>
<td>23%</td>
<td>45%</td>
<td>33%</td>
</tr>
<tr>
<td>Fourth Wave: April 2012</td>
<td>17%</td>
<td>45%</td>
<td>37%</td>
</tr>
<tr>
<td>Third Wave: January 2012</td>
<td>20%</td>
<td>40%</td>
<td>40%</td>
</tr>
<tr>
<td>Second Wave: August 2011</td>
<td>36%</td>
<td>40%</td>
<td>24%</td>
</tr>
<tr>
<td>First Wave: April 2011</td>
<td>26%</td>
<td>41%</td>
<td>33%</td>
</tr>
</tbody>
</table>
Confidence regarding the creation of jobs

- **First Wave: April 2011**
  - 42% Low
  - 33% Medium
  - 24% Strong

- **Second Wave: August 2011**
  - 38% Low
  - 36% Medium
  - 29% Strong

- **Third Wave: January 2012**
  - 30% Low
  - 40% Medium
  - 24% Strong

- **Fourth Wave: April 2012**
  - 29% Low
  - 47% Medium
  - 20% Strong

- **Fifth Wave: August 2012**
  - 36% Low
  - 44% Medium
  - 22% Strong

- **Sixth Wave: December 2012**
  - 38% Low
  - 40% Medium
  - 22% Strong

- **Seventh Wave: April 2013**
  - 33% Low
  - 39% Medium
  - 29% Strong

- **Eighth Wave: July 2013**
  - 42% Low
  - 35% Medium
  - 22% Strong
The level of Confidence regarding the restoration of security and social stability

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<tr>
<td>Eighth Wave: July 2013</td>
<td>19%</td>
<td>38%</td>
<td>43%</td>
</tr>
<tr>
<td>Seventh Wave: April 2013</td>
<td>20%</td>
<td>34%</td>
<td>46%</td>
</tr>
<tr>
<td>Sixth Wave: December 2012</td>
<td>25%</td>
<td>42%</td>
<td>29%</td>
</tr>
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<td>35%</td>
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<tr>
<td>Second Wave: August 2011</td>
<td>29%</td>
<td>42%</td>
<td>29%</td>
</tr>
<tr>
<td>First Wave: April 2011</td>
<td>8%</td>
<td>33%</td>
<td>59%</td>
</tr>
</tbody>
</table>
Confidence in the President of the ANC

- Eighth Wave: July 2013
  - Low: 54%
  - Medium: 33%
  - Strong: 13%

- Seventh Wave: April 2013
  - Low: 52%
  - Medium: 37%
  - Strong: 11%

- Sixth Wave: December 2012
  - Low: 43%
  - Medium: 32%
  - Strong: 24%

- Fifth Wave: August 2012
  - Low: 40%
  - Medium: 39%
  - Strong: 21%

- Fourth Wave: April 2012
  - Low: 33%
  - Medium: 44%
  - Strong: 23%

- Third Wave: January 2012
  - Low: 19%
  - Medium: 47%
  - Strong: 34%
Confidence in the head of government

Eighth Wave: July 2013
- Low: 42%
- Medium: 29%
- Strong: 29%

Seventh Wave: April 2013
- Low: 20%
- Medium: 35%
- Strong: 45%

Sixth Wave: December 2012
- Low: 45%
- Medium: 30%
- Strong: 25%

Fifth Wave: August 2012
- Low: 43%
- Medium: 32%
- Strong: 25%

Fourth Wave: April 2012
- Low: 35%
- Medium: 37%
- Strong: 28%

Third Wave: January 2012
- Low: 27%
- Medium: 37%
- Strong: 36%

Second Wave: August 2011
- Low: 32%
- Medium: 42%
- Strong: 27%

First Wave: April 2011
- Low: 6%
- Medium: 31%
- Strong: 63%
Confidence in the President of the Republic

- Huitième vague: Juillet 2013
  - Low: 65%
  - Medium: 25%
  - Forte: 10%

- Septième Vague: Avril 2013
  - Low: 58%
  - Medium: 29%
  - Forte: 13%

- Sixième Vague: Décembre 2012
  - Low: 46%
  - Medium: 34%
  - Forte: 20%

- Cinquième vague: Aout 2012
  - Low: 43%
  - Medium: 37%
  - Forte: 20%

- Quatrième Vague: Avril 2012
  - Low: 35%
  - Medium: 38%
  - Forte: 27%

- Troisième Vague: Janvier 2012
  - Low: 13%
  - Medium: 30%
  - Forte: 56%
Civil Society

Confidence in the General Union of Tunisian Labor

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<td>33%</td>
<td>27%</td>
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<td>Fourth Wave: April 2012</td>
<td>45%</td>
<td>34%</td>
<td>22%</td>
</tr>
<tr>
<td>Third Wave: January 2012</td>
<td>49%</td>
<td>33%</td>
<td>18%</td>
</tr>
<tr>
<td>Second Wave: August 2011</td>
<td>22%</td>
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<td>39%</td>
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<td>30%</td>
<td>47%</td>
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First Wave: April 2011
Second Wave: August 2011
Third Wave: January 2012
Fourth Wave: April 2012
Fifth Wave: August 2012
Sixth Wave: December 2012
Seventh Wave: April 2013
Eighth Wave: July 2013

Low, Medium, Strong

First Wave: April 2011
Second Wave: August 2011
Third Wave: January 2012
Fourth Wave: April 2012
Fifth Wave: August 2012
Sixth Wave: December 2012
Seventh Wave: April 2013
Eighth Wave: July 2013
Confidence in the role of associations

Huitième vague: Juillet 2013
0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%
26% 46% 28%

Septième Vague: Avril 2013
24% 33% 34%

Sixième Vague: Décembre 2012
25% 44% 31%

Cinquième vague: Aout 2012
32% 40% 27%

Quatrième Vague: Avril 2012
31% 44% 25%

Troisième Vague: Janvier 2012
37% 43% 20%

Deuxième Vague: Aout 2011
24% 37% 40%

Première Vague: Avril 2011
9% 34% 57%

Low  Medium  Strong
Institutions

### Confidence in the Police

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<thead>
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<th>Wave</th>
<th>Low</th>
<th>Medium</th>
<th>Strong</th>
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</thead>
<tbody>
<tr>
<td>Eighth Wave: July 2013</td>
<td>14%</td>
<td>35%</td>
<td>51%</td>
</tr>
<tr>
<td>Seventh Wave: April 2013</td>
<td>17%</td>
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<td>47%</td>
<td>30%</td>
</tr>
</tbody>
</table>

First Wave: April 2011
Second Wave: August 2011
Third Wave: January 2012
Fourth Wave: April 2012
Fifth Wave: August 2012
Sixth Wave: December 2012
Seventh Wave: April 2013
Eighth Wave: July 2013
Confidence in the army

- Eighth Wave: July 2013
  - Low: 5%
  - Medium: 13%
  - Strong: 82%

- Seventh Wave: April 2013
  - Low: 3%
  - Medium: 14%
  - Strong: 83%

- Sixth Wave: December 2012
  - Low: 4%
  - Medium: 19%
  - Strong: 77%

- Fifth Wave: August 2012
  - Low: 7%
  - Medium: 22%
  - Strong: 70%

- Fourth Wave: April 2012
  - Low: 6%
  - Medium: 28%
  - Strong: 66%

- Third Wave: January 2012
  - Low: 4%
  - Medium: 23%
  - Strong: 73%

- Second Wave: August 2011
  - Low: 12%
  - Medium: 22%
  - Strong: 66%

- First Wave: April 2011
  - Low: 5%
  - Medium: 13%
  - Strong: 82%

First Wave: April 2011
Second Wave: August 2011
Third Wave: January 2012
Fourth Wave: April 2012
Fifth Wave: August 2012
Sixth Wave: December 2012
Seventh Wave: April 2013
Eighth Wave: July 2013

Low, Medium, Strong
Confidence in the municipal services

<table>
<thead>
<tr>
<th>Wave</th>
<th>Low</th>
<th>Medium</th>
<th>Strong</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eighth Wave: July 2013</td>
<td>52%</td>
<td>33%</td>
<td>15%</td>
</tr>
<tr>
<td>Seventh Wave: April 2013</td>
<td>50%</td>
<td>38%</td>
<td>12%</td>
</tr>
<tr>
<td>Sixth Wave: December 2012</td>
<td>56%</td>
<td>33%</td>
<td>11%</td>
</tr>
<tr>
<td>Fifth Wave: August 2012</td>
<td>48%</td>
<td>38%</td>
<td>14%</td>
</tr>
<tr>
<td>Fourth Wave: April 2012</td>
<td>57%</td>
<td>35%</td>
<td>9%</td>
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<td>First Wave: April 2011</td>
<td>37%</td>
<td>37%</td>
<td>26%</td>
</tr>
</tbody>
</table>

Wave Dates:
- First Wave: April 2011
- Second Wave: August 2011
- Third Wave: January 2012
- Fourth Wave: April 2012
- Fifth Wave: August 2012
- Sixth Wave: December 2012
- Seventh Wave: April 2013
- Eighth Wave: July 2013

Confidence Levels:
- Low
- Medium
- Strong
Confidence in the Governors

- First Wave: April 2011
  - Low: 16%
  - Medium: 33%
  - Strong: 51%

- Second Wave: August 2011
  - Low: 43%
  - Medium: 36%
  - Strong: 21%

- Third Wave: January 2012
  - Low: 56%
  - Medium: 34%
  - Strong: 10%

- Fourth Wave: April 2012
  - Low: 58%
  - Medium: 32%
  - Strong: 10%

- Fifth Wave: August 2012
  - Low: 61%
  - Medium: 30%
  - Strong: 9%

- Sixth Wave: December 2012
  - Low: 53%
  - Medium: 39%
  - Strong: 8%

- Seventh Wave: April 2013
  - Low: 51%
  - Medium: 42%
  - Strong: 7%

- Eighth Wave: July 2013
  - Low: 54%
  - Medium: 36%
  - Strong: 10%
Confidence in the media

- **Eighth Wave: July 2013**
  - Low: 29%
  - Medium: 44%
  - Strong: 27%

- **Seventh Wave: April 2013**
  - Low: 30%
  - Medium: 42%
  - Strong: 28%

- **Sixth Wave: December 2012**
  - Low: 35%
  - Medium: 45%
  - Strong: 20%

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  - Medium: 42%
  - Strong: 23%

- **Fourth Wave: April 2012**
  - Low: 40%
  - Medium: 38%
  - Strong: 23%

- **Third Wave: January 2012**
  - Low: 39%
  - Medium: 36%
  - Strong: 25%

- **Second Wave: August 2011**
  - Low: 36%
  - Medium: 42%
  - Strong: 22%

- **First Wave: April 2011**
  - Low: 36%
  - Medium: 47%
  - Strong: 18%
thank you!